



MAN and Allianz Capital Partners conclude agreement on MAN Roland Druckmaschinen

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MAN AG and Allianz Capital Partners (ACP) have concluded agreements on the sale of MAN Roland Druckmaschinen AG, to a joint investment company. The sale is based on a value of €856 million for the MAN Roland Group as a going concern. As well as acquiring the shares in MAN Roland Druckmaschinen AG, the investment company, in which MAN holds 35% and ACP 65%, will also be taking over the entire business activities and all subsidiaries, including existing liabilities.

The partners ACP and MAN will be financing the transaction out of equity up to an amount of €275 million. A consortium led by Bayerische Hypo- und Vereinsbank AG will be providing the necessary loan facilities. Completion of the sale is subject to the approval of the relevant antitrust authorities and is expected in the near future.

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The **MAN Group** is one of Europe's leading manufacturers of vehicles, engines and engineering equipment with annual sales of around €13 billion. MAN supplies trucks, buses, diesel engines, turbomachines and industrial services and employs approx. 50,000 people worldwide. MAN's Business Areas hold leading positions in their markets. MAN AG, based in Munich, is a member of the DAX German Share Index, which comprises Germany's top thirty public limited companies.